



凤祥食品

SHANDONG FENGXIANG CO., LTD.

9977

2023 4 27

(1) H
(2)
(3)

2023 4 27

2023 5 5

2023 5 5

2023 5 19

H

2

15 16 17 19

H
20 22

<http://www.hkexnews.hk>

<http://>

www.fengxiang.com

H

24

2023 5 18

H

2023 5 5

| | | | |
|------|---|-------|----|
| | | | 1 |
| | | | 5 |
| | | | 15 |
| 2023 | H | | 17 |
| 2023 | | | 20 |

2020

2020

1.00

2023 5 19

H

2

2023

20 22

H

1.00

H

2023 5 19

2

2023

H

17 19

H

H

H

300,000,000

H

2023 2 1 H

2023 5 2

H

H

H

H

Falcon Holding LP

PO Box 472, 2nd Floor, Harbour
Place, 103 South Church Street, George Town, Grand
Cayman, KY1-1106, Cayman Islands

H

H

%



凤祥食品

SHANDONG FENGXIANG CO., LTD.

9977

1

31

I.

2023 4 27

2023 2 1

2023 4 18

2023 5 3

H

II.

H

H

1.

H

H

300,000,000

H

H

1,400,000,000

355,000,000 H 1,045,000,000

25.36% 74.64% 300,000,000 H

H

H

84.51% 21.43%

H

H

45.80% 17.65%

2.

H

1.00

H

H

H

3.

H

12

H

4.

H

H

H

H

5.

H 1.5132

(i) H 1.52 0.45%;

(ii) H 1.504 0.61%

(iii) H 1.502 0.75%

(iv) 1.87 2.24
 32.41% 2022 12 31 1,400,000,000 2022
 12 31 2,612.0

H (i)

H

(ii)

H 1.5132

0.68x

2023 4 27 2.19x
 002299.SZ 002746.SZ

(iii) (i) (ii)

(iv)

H

H H H H 1.5132
H H 0.08% 7.27B
H 25% H

6.

H 1.5132 H 453,960,000
378,300,000 H
70% 12
2022 12 31 11
H 30%

12

7.

12

H H
H

8. H

H

(i)

H

(ii)

(iii)

H H
H

H

9. H

H

H

10.

H

H

11.

H

12.

H H
 H

(i)

H

H

(ii)

H

(iii)

H

H

| | | 1,400,000,000 | | 355,000,000 | |
|---------------------|---------------|----------------------|---------------|----------------------|---------------|
| H | 1,045,000,000 | | | | |
| | H | 300,000,000 | (i) | (ii) | H |
| | | | % | H | % |
| — Falcon Holding LP | | 992,854,500 | 70.92 | 992,854,500 | 58.40 |
| — | | <u>52,145,500</u> | <u>3.72</u> | <u>52,145,500</u> | <u>3.07</u> |
| | | <u>1,045,000,000</u> | <u>74.64</u> | <u>1,045,000,000</u> | <u>61.47</u> |
| H | | | | | |
| — | | — | — | 300,000,000 | 17.65 |
| — Falcon Holding LP | | 217,785,505 | 15.56 | 217,785,505 | 12.81 |
| — | 1 | 240,000 | 0.02 | 240,000 | 0.01 |
| — | 1 | 80,000 | 0.01 | 80,000 | 0.00 |
| —2020 | | | | | |
| | 2 | 495,000 | 0.04 | 495,000 | 0.03 |
| —2021 | | | | | |
| | 2 | 21,133,000 | 1.51 | 21,133,000 | 1.24 |
| — H | | <u>115,266,495</u> | <u>8.22</u> | <u>115,266,495</u> | <u>6.78</u> |
| H | | <u>355,000,000</u> | <u>25.36</u> | <u>655,000,000</u> | <u>38.53</u> |
| | | <u>1,400,000,000</u> | <u>100.00</u> | <u>1,700,000,000</u> | <u>100.00</u> |

(1)

| | | | | | | | |
|-----|------|-----------|---------|--|------|-------|-------|
| (2) | 2020 | | 2021 | | 2020 | | 2021 |
| | | H | | | | | |
| | | 2,976,000 | 506,000 | | | 0.21% | 0.04% |

(3)

III.

H

H

17.05A

2020

2021

IV.

12

12

H

H

V.

2023 5 19

2

15 16

H

2023 5 19

H

2

H

17 19

20 22

H

H

183

17M

H

24

2023 5 18

VI.

13.39(4)

VII.

VIII.

2023 5 5



(b)

H

2023 5 5

1.

2023 5 5

2.

3.

2023 4 27

4.

H

24
H

2023 5 18

H

5.



凤祥食品

(b)

H

2023 5 5

1. 2023 5 19

5 16

2023 5 19

H

H

H

2023

5.

i. H H

ii. H 2023 5 5 H

iii.

183
17 1712-1716
(852) 2862 8555
(852) 2865 0990

6.



凤祥食品

SHANDONG FENGXIANG CO., LTD.

9977

2023

2023 5 19

H

H

2

2023 5 5

1.

H

(a)

300,000,000

H

(b)

H

2023 5 5

1. 2023 5 19

16 2023 5 19

2023 5

2023 5 15

2.

3.

2023 5 18

24

4.

5.

i.

ii.

2023 5 5

iii.

(86) 635 713 8018

(86) 635 713 6002 166

6.